

# Overview of All IEPs & IFSPs Grid

**Roles that Have Access:** Agency Admin

The “All IEPs & IFSPs” grid displays IEP and IFSP data for any student with an IEP or IFSP in an agency. This grid can be a powerful tool for staff managing and reporting student health data. This instruction sheet will review how to use the grid’s filters to help you with your data needs.

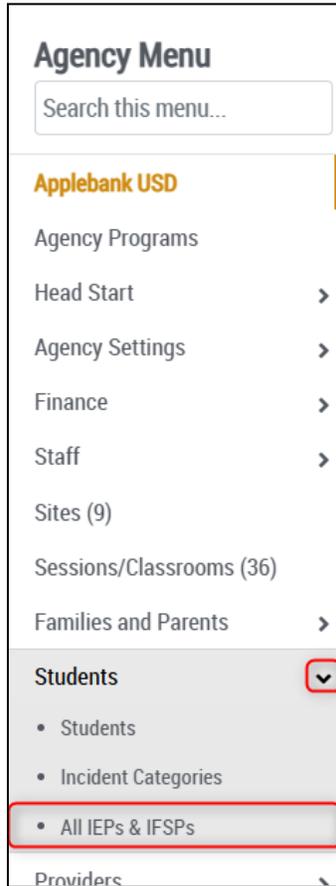
## Table of Contents

*Click on the topic or page number to jump to the corresponding section of the instruction sheet.*

Overview of All IEPs & IFSPs Grid.....	1
Grid Filters.....	3
• IEP / IFSP Filter.....	3
• Primary Disabilities.....	5
• Receiving Specialized Services.....	5
• Next Meeting.....	6

# Overview of All IEPs & IFSPs Grid

To navigate to the “All IEPs & IFSPs” grid, from the Agency Menu click Students > All IEPs & IFSPs



2

You will land on the “All IEPs & IFSPs” grid which houses IEP/IFSP data for all active and inactive students in your system. By default, the grid will be filtered to only show active students.

The screenshot shows the 'All IEPs & IFSPs' grid. At the top, there is a breadcrumb trail: Home / Applebank USD / All IEPs & IFSPs. Below this, there are filters and controls. A 'Filters' section shows 'Student Status' with a dropdown menu set to 'Active'. There are also buttons for 'Main Columns' and 'Excel'. The main table displays 25 entries (out of 29 total) with columns for ID, First Name, Middle Name, Last Name, Site ID, Site Name, Session ID, Session Name, Funding Type, IEP/IFSP Type, Start Date, Next Meetings, Expiration Date, Receiving Specialized Services, Description of Services, Service Organization, Service Organization Phone Number, and Minute of Service.

ID	First Name	Middle Name	Last Name	Site ID	Site Name	Session ID	Session Name	Funding Type	IEP/IFSP Type	Start Date	Next Meetings	Expiration Date	Receiving Specialized Services	Description of Services	Service Organization	Service Organization Phone Number	Minute of Service
316797	Delpha		Lubowitz	SI101.1	Allen State Elementary	SE101.1.2	Bears AM	CSPP	IEP	7/1/2024	Annual, 7/1/2025		Yes	Speech therapy	COBA		30
316866	Marlee		Kulas	SI101.1	Allen State Elementary	SE101.6.2	Star Fish - Full Day Infants	CCTR	IEP	12/1/2023	Annual, 12/1/2024 Other, 11/1/2025		Yes	SPL	Applebank USD	(555) 555-5555	30
317066	Anastacio		Jacobs	SI101.1	Allen State Elementary	SE101.1.2	Bears AM	Head Start	IEP	3/20/2024			Yes				
317179	Dakota		Ryan	SI101.1	Allen State Elementary	SE101.1.2	Bears AM	Head Start	IEP	1/19/2023			Yes				
317268	Dora		Ullrich	SI101.1	Allen State Elementary	SE101.1.2	Bears AM	CSPP	IFSP	12/21/2024			Yes				
317337	Ethan		Zhao	SI101.1	Allen State Elementary	SE101.6.1	Joey's - Full Day	CSPP	IEP	5/20/2024			Yes				
317422	Earl		Stehr	SI101.1	Allen State Elementary	SE101.6.3	Allen State School	CCTR	IEP	12/13/2024	Annual, 12/4/2025		Yes				

3

The data on this grid is fed from the student level “Special Needs” record “IEP / IFSP” table. All data created or edited in this table will be reflected on the agency level grid.

The screenshot displays the 'Delphi Lubowitz Special Needs' interface. On the left is a 'Student Menu' with options like Family, Schedules, Attendance, DRDP, ASQ, Photos, and Health. The 'Special Needs' menu item is highlighted. The main content area shows a 'Special Needs' summary with various status indicators such as 'CPS Recipient: No', 'At Risk of Abuse, Neglect, or Exploitation: No', 'Severely Disabled: Yes', and 'Receives Mental Health Consultation Services: Yes'. Below this is a table titled 'IEP / IFSP' with a search bar and a '+ IEP / IFSP' button. The table has columns for ID, Type, Initial Date, Date Received from Parents, Expiration Date, Primary Disabilities, Child Receiving Specialized Services, Description of Services, Organization Providing Services, Phone Number of Organization, Notes, and Actions. One record is visible with ID SIP001058, Type IEP, Initial Date 7/1/2024, Primary Disabilities 'Speech or language impairments', and Organization 'COBA'. The interface also includes pagination controls at the bottom of the table.

ID	Type	Initial Date	Date Received from Parents	Expiration Date	Primary Disabilities	Child Receiving Specialized Services	Description of Services	Organization Providing Services	Phone Number of Organization	Notes	Actions
SIP001058	IEP	7/1/2024			Speech or language impairments	Yes	Speech therapy	COBA			

# Grid Filters

There are ten filter options for this grid. Some of the filter options are standard filters, such as Site, Session, Student/Schedule Status, and Funding Type that allow users to refine filtered data sets, such as for students from session “Koalas AM” with a “CSPP” funding type. Other options are more unique to this grid and can be applied to sort IEP/IFSP specific data. We will review those unique filters in greater detail below.

The screenshot shows a 'Filters' panel with ten filter sections arranged in a grid. Each section contains a dropdown menu and, where applicable, date input fields and checkboxes. The sections are: Site, Session, IEP / IFSP (with IEP / IFSP dropdown, On or After date field, and On or Before date field), Student, Student Status (with 'Active' selected), Schedule Status, Primary Disabilities, Funding Type, Receiving Specialized Services, and Next Meeting (with Meeting Type dropdown, On or After date field, and On or Before date field). At the bottom right, there are 'Reset' and 'Apply filters' buttons.

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## IEP / IFSP Filter

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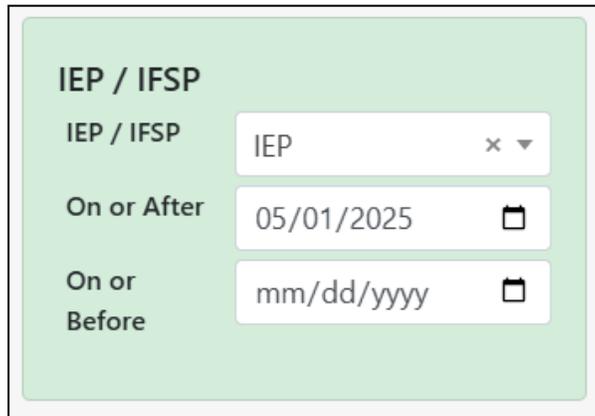
The “IEP / IFSP” filter can be used with or without the date elements to filter this grid to show students with either IEPs, IFSPs, or both.

A close-up of the 'IEP / IFSP' filter dropdown menu. The dropdown is open, showing a search bar with '- Select -' and a close button. Below the search bar are three options, each with a checkbox: '[Select all]', 'IEP', and 'IFSP'.



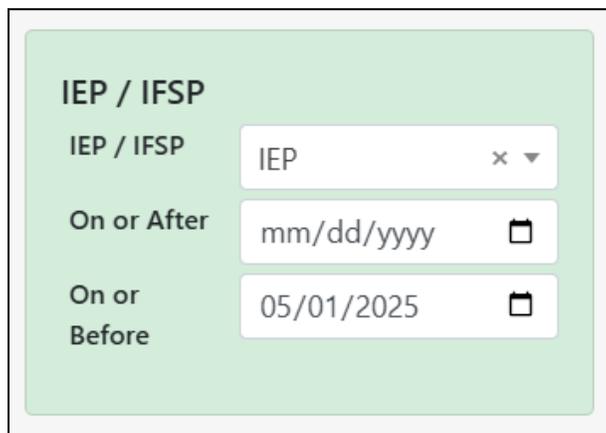
The two date field options allow users to filter for students who have an active IEP or IFSP after or before a selected date. This means that the date you selected will look at whether the student's IEP or IFSP was active on or before/after the selected date. (Note - "Active" defines the period of time between the IEP/IFSP's Start Date and Expiration Date.)

By adding a date to the 'On or After' field, you can sort the grid to show students with an IEP or IFSP that is active on that date, or active beyond that date. This can be helpful when trying to identify students with an IEP or IFSP that is active on or after a selected date, such as a student who has an IEP that is active on or after 5/01/2025 as the filter example shows below. Any IEP or IFSP with an expiration date before the date you chose will not appear.



The screenshot shows a filter panel titled "IEP / IFSP" with a light green background. It contains three input fields: "IEP / IFSP" with a dropdown menu showing "IEP", "On or After" with a date field containing "05/01/2025", and "On or Before" with a date field containing a placeholder "mm/dd/yyyy". Each date field has a calendar icon to its right.

Conversely, by adding a date to the 'On or Before' field, you can sort the grid to show students with an IEP or IFSP that is active on that date or prior to that date. This can be helpful when trying to identify students with an IEP or IFSP in the past or that have since expired. For example, if a student's IEP record starts on 4/1/2025 and ends on 6/1/2025, then they will appear in the grid with the following filter, since it was active 'on or before' 5/1/2025.



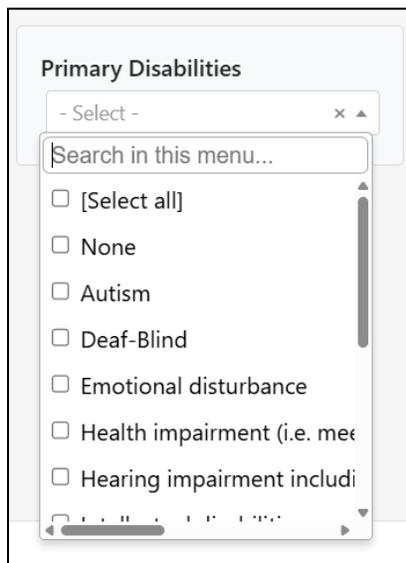
The screenshot shows the same "IEP / IFSP" filter panel. In this configuration, the "On or After" field contains a placeholder "mm/dd/yyyy" and the "On or Before" field contains the date "05/01/2025". The "IEP / IFSP" dropdown remains set to "IEP".

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## Primary Disabilities

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The "Primary Disabilities" filter allows users to select from a hardcoded list of all disabilities that can be selected on the IEP or IFSP record. It is multi-select so users can select as many as needed to search across the grid.

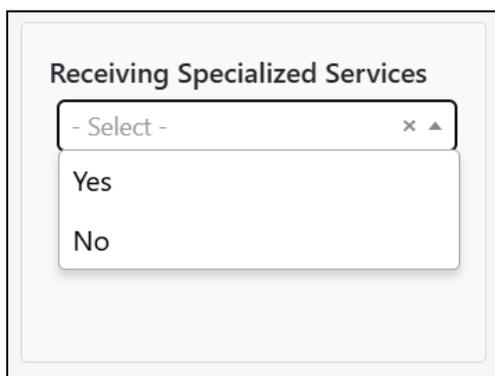


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## Receiving Specialized Services

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On every IEP / IFSP record, there is a field "Is the child receiving specialized services" with a Yes / No value. On the grid, you can use the "Receiving Specialized Services" filter to search the grid for students with this field marked as either Yes or No.

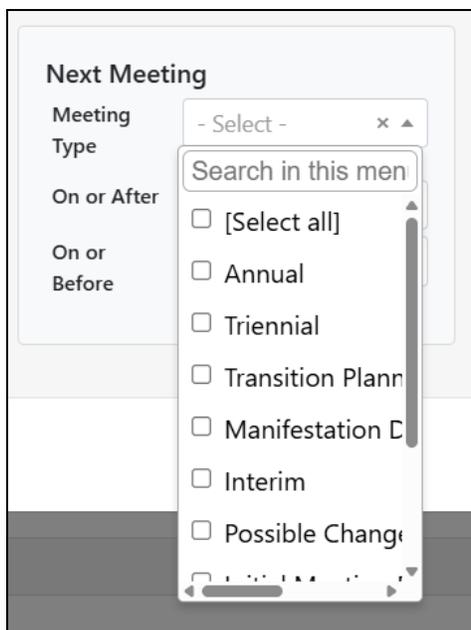


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## Next Meeting

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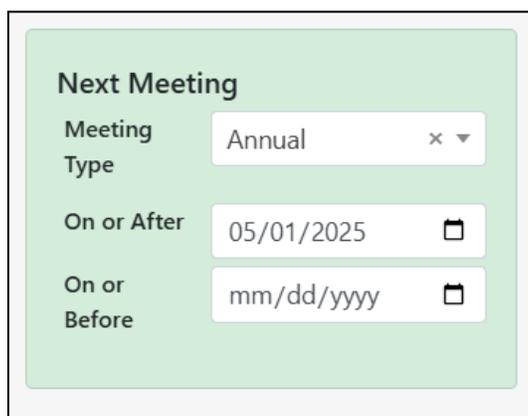
The “Next Meeting” filter can be used with or without the date element to search this grid for students with any selected meeting type. A student can have multiple meetings at a time. The list of options is pulled from the IEP / IFSP record.



The image shows a screenshot of a web application interface. On the left, there is a form titled "Next Meeting" with three fields: "Meeting Type" (a dropdown menu), "On or After" (a date field), and "On or Before" (a date field). The "Meeting Type" dropdown menu is open, showing a search bar and a list of options: "[Select all]", "Annual", "Triennial", "Transition Plan", "Manifestation D", "Interim", and "Possible Change".



By adding a date to the ‘On or After’ field, you can sort the grid to show students with a selected meeting type on that date, or beyond that date. This can be helpful when trying to identify students with an upcoming meeting or on a later date. Any meeting with a date before the date you chose will not appear.



The image shows a screenshot of the "Next Meeting" filter form. The "Meeting Type" dropdown menu is set to "Annual". The "On or After" date field is set to "05/01/2025". The "On or Before" date field is set to "mm/dd/yyyy".

Conversely, by adding a date to the 'On or Before' field, you can sort the grid to show students with a selected meeting type on that date or prior to that date. This can be helpful when trying to identify students with a meeting by a certain date or in the past. Any meeting with a date after the date you chose will not appear.

### Next Meeting

Meeting Type

On or After

On or Before